

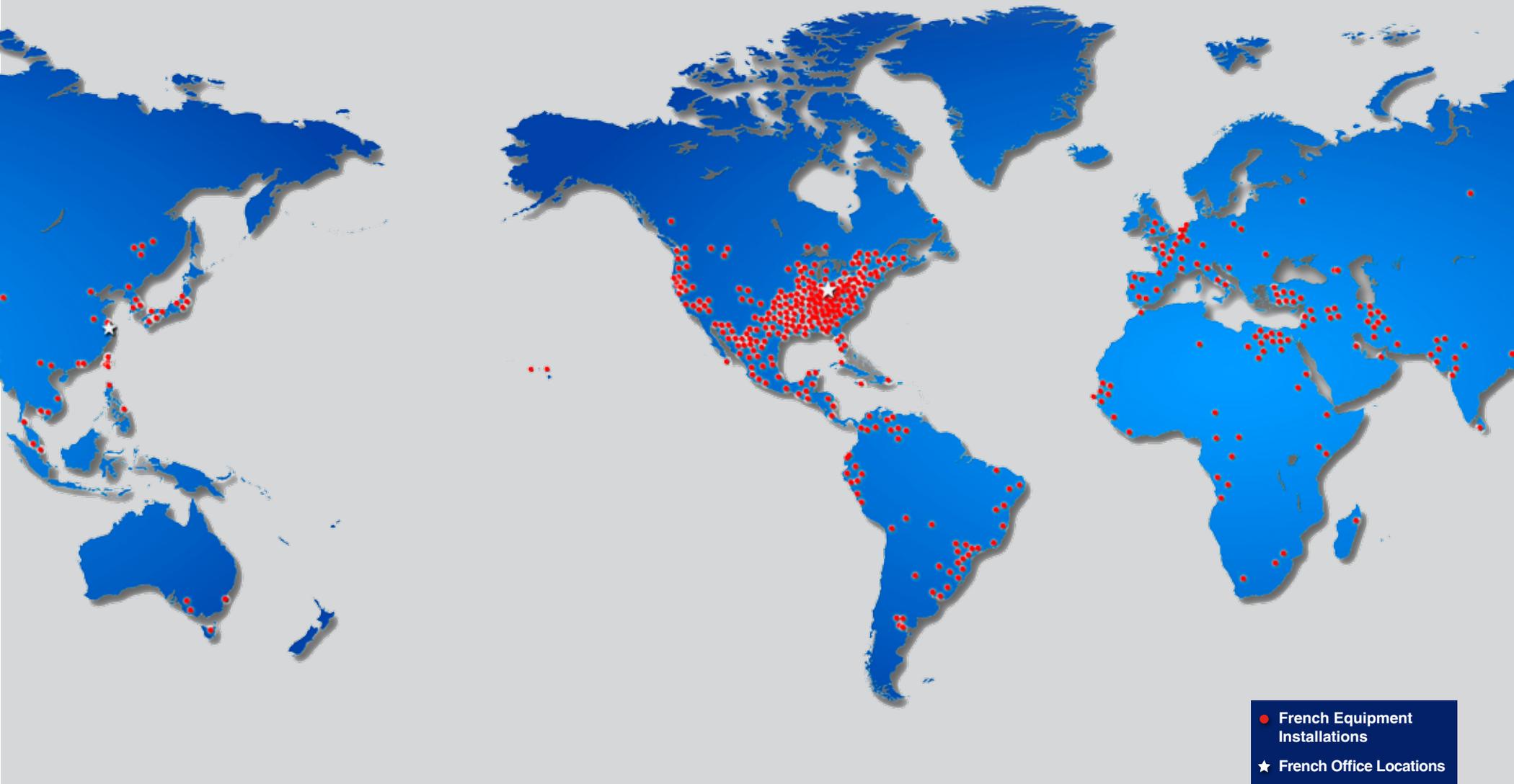



FRENCH
U.S.A.®

The Technology and Quality Leader since 1900



French Oil Mill Machinery Company is an ISO-certified, 4th generation family-owned US company that custom designs, manufactures and supports process equipment for the mixing, molding, oilseed, synthetic rubber and pulping industries to customers in over 80 countries. For over 115 years we have partnered with our stakeholders to provide products with superior value and superior service that improve our customers' productivity and reduce their overall production costs.



COMPANY VISION

French will be recognized as a World Class maker of innovative equipment.

We strive to be universally recognized in our global markets as the leading manufacturer of superior equipment. To be World Class means we must apply our ISO Q-100 Quality Policy to every aspect of our customer partnerships, our innovative engineering and designs, our manufacturing methods and facilities and our delivery commitments to ensure that we exceed our customer expectations with superior service and support for the entire life cycle of our equipment.

COMPANY MISSION

To partner with our stakeholders through design, manufacture and service of improved machinery.

Stakeholders are our worldwide customers, our employees and our families, our shareholders, our suppliers, our communities and our country.

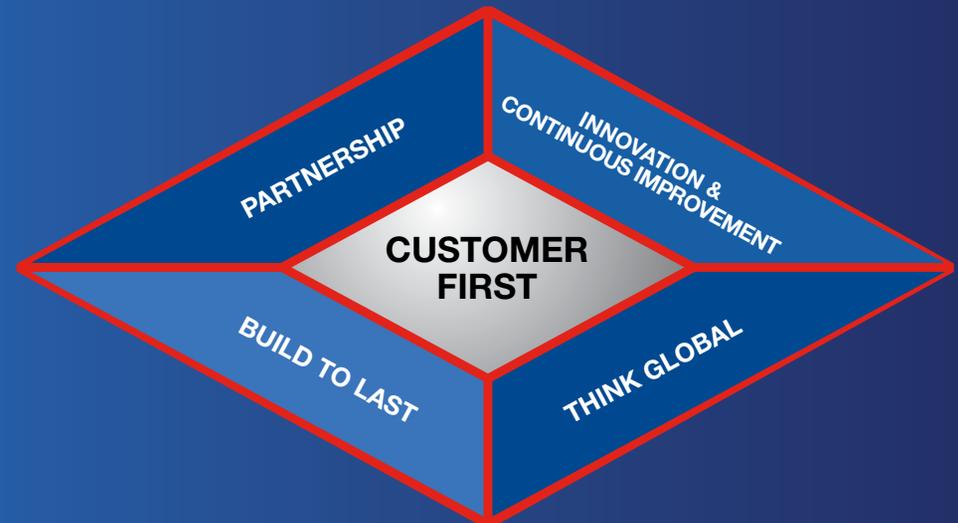
COMMITMENT TO QUALITY

Q-100 means:

100% quality, from 100% of our people,
100% of the time for at least our next 100 years.



CORE VALUES





Alfred W. French, Sr.

French Oil Mill Machinery Company was founded on May 25, 1900, by Alfred Willard French, a graduate of MIT and an accomplished engineer. The company began as a new idea, an idea that improved a manufacturing process and challenged established industry methods. French believed engineering creativity and research would produce superior vegetable oil mill machinery.

“We have not confined ourselves to prevailing types of machines but have adopted radical departures for the benefit of the industry,” said French in 1908.

Always focused on innovation, Alfred W. French and his team transitioned their expertise in vegetable oil hydraulic press technology to other processes such as metal forming and rubber curing. French was granted 55 patents.

He also had a vision for the future of the company. He exported to markets outside the USA and was soon building equipment for use in Great Britain, Germany and Norway. This strong tradition of international partnership continues today with installations in over 80 countries and on nearly every continent. Our company has been recognized with the President’s “E” Award and “E Star” Award for making a significant contribution to the expansion of US exports.

Mrs. Alfred W. French took over as President, ably assisted by General Manager Charles B. Upton, after her husband’s untimely death in 1925. The company remained dedicated to the same principles of creative engineering, research and the manufacturing of improved machinery.

Alfred W. French, Jr., joined the company in 1926 after his graduation from MIT, rising to Vice President in 1931 and President in 1962. Under his direction, we expanded offerings to vegetable oil mills with mechanical screw presses and other products. He also pioneered the use of screw presses in the synthetic and natural rubber, the wood

pulp and the cane sugar industries. In the 1940s we started manufacturing solvent extraction machinery for the vegetable oil industry, a product which was developed to be the technology leader before it was sold to the De Smet Group in 1999.

Daniel P. French, the younger son of Alfred W. French, Jr., joined the company in 1971. He served as President for 31 years until Jason P. McDaniel stepped into the role in 2013. Daniel P. French remains actively involved with the business as Chairman of the Board and Chief Executive Officer. His strategic vision and actions have ensured that we continue to thrive as we embark on the next 100 years. In 1998 French spearheaded the effort to achieve ISO 9001 certification, reinforcing our exceptional quality standards. In 2009 French oversaw further expansion of our product offerings through the acquisition of hydraulic press and rubber mixer manufacturer Technical Machine Products and also through the establishment of FOM (Shanghai) Company, Ltd., a wholly foreign-owned enterprise in Shanghai, China, that same year.

In the tradition of our founder, French Oil Mill Machinery Company continues to be an innovator. With numerous new patents and products we are committed to the ongoing effort to improve our internal processes and to maintain a close, cordial and productive relationship with each of our stakeholders.



Alfred W. French, Jr.



Daniel P. French



Jason P. McDaniel

INNOVATION CENTER DEVELOPMENT LAB

Alfred W. French's dedication to engineering creativity and research continues to be the driving force of our 6,000 square foot Innovation Center development lab. The Innovation Center allows a wide variety of testing services utilizing French pilot scale and semi-works mechanical screw presses for dewatering and/or drying trials on a wide range of materials, including oilseeds, synthetic rubber, polymers, wood pulp and other liquid-bearing solid materials.

We protect all customers' proprietary processes with confidentiality agreements.



OILSEED MACHINERY

Our Oilseed Group was founded in 1900 to produce state-of-the-art equipment to separate linseed oil from flax. Today, we continue to be one of the leading suppliers and innovators of oilseed preparation and full press extraction equipment and systems in the world processing all major oilseeds, for food and industrial uses, including biodiesel and other fuels. Process capacities range from 250 pounds per hour for pilot plant equipment to 150 tons per day full press and 700 tons per day prepress.

Our company has thousands of French roller mill installations and mechanical screw press installations. We take pride in partnering with customers to design and supply durable seed preparation and oil extraction systems which best meet their needs and are known to operate for over 50 years, reducing lifecycle costs.



HYDRAULIC PRESSES

Our Hydraulic Press Group supplies hydraulic presses for rubber and thermoset molding, plastics and composite materials applications, various lamination industries and other expanding markets. Press capacities generally range from 15 to 3,000 tons, with various platen sizes, and can be designed with a side plate or column construction and with either an up or downacting clamp style for compression, transfer, lamination or vacuum molding.

French owns the exclusive license to sell Isobar® heat pipe super thermal conductors and for the manufacture and sale of Isoplaten® thermodynamic heated platen technology for high production, profit oriented rubber molding systems that help customers' bottom lines. These engineered thermal solutions have guaranteed results equating to advanced temperature uniformity, improved part quality, decreased cure time and scrap rates.

Our Hydraulic Press Groups have sold more than 25,000 French and TMP style stand-alone hydraulic presses and automated press systems in our history and have an installed base of more than 6,000 sites worldwide.

French hydraulic engineering designs are being continually improved by quality driven customer satisfaction programs and with advances in automation and electrical controls.



POLYMER MACHINERY

Our Polymer Machinery Group manufactures mechanical screw presses for dewatering and drying all types of synthetic rubber and other polymers such as ABS plastic.

French mechanical dewatering presses, dryers and extruders have long been recognized as the leader in the industry due to their continuously improved designs, ease of operation and flexibility for various rubber grades. Our equipment is used by synthetic rubber producers in more than 25 countries.

French engineers design each machine to meet our customer's specific requirements. By utilizing proven screw designs and unique adjustable cone mechanisms, French dewatering presses can perform at higher capacities and consistent discharge moistures. Equipment capacities range from 50kg/hr for pilot plant equipment to 12 metric tons per hour for commercial size equipment.

The Super Dewatering Concept enables customers to dewater and dry materials to the 3% moisture range with just one machine. This lowers installation costs, operating costs and delivers better quality by operating at lower temperatures.

Our Polymer Machinery Group also provides mechanical screw presses for removing water from wood pulp fiber for the pulping industry and the paper recycling industry. A wide range of screw press designs are available to meet specific requirements in these industries.

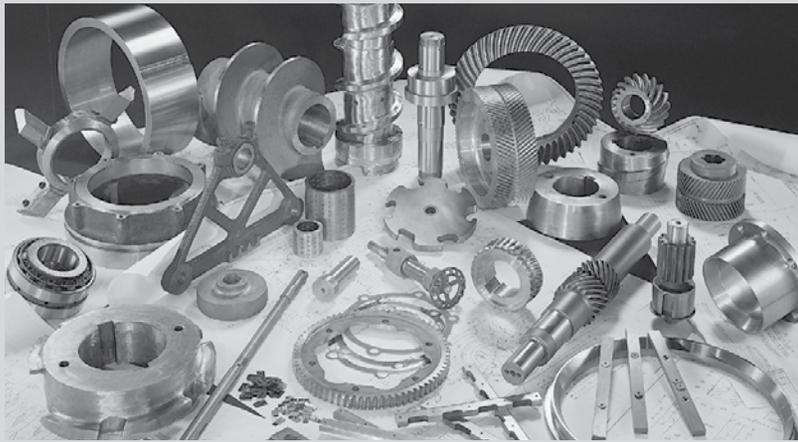


RUBBER MIXERS

French offers TMP style heavy-duty tilt body intensive mixers that provide the highest quality mixing of all types of rubber and plastic compounds.

The Techni-Mix series is available in a variety of batch sizes for every application, from a 5 liter laboratory mixer to the larger 35, 55, 75 and 110 liter production models. The rugged construction and versatile design of our mixers delivers maximum dispersion and uniform heating or cooling, improving product quality and reducing total processing costs.

In addition, we offer a variety of auxiliary equipment for rubber and silicone processing such as: skip-hoist conveyors, weigh scales, mixer and ingredient control systems, turn-key engineering studies and more.



AFTERMARKET PARTS, SERVICE AND SUPPORT GROUP

Our Aftermarket Sales Group provides a complete range of replacement parts for French and TMP equipment, as well as repair and remanufacturing services for components. Our knowledgeable factory customer service personnel provide expert application advice and fast, responsive support. French service technicians and engineers are available for in-plant maintenance, repairs or upgrades. We also offer a wide range of rebuild, retrofit and productivity improvement solutions from machining and partial refurbishments to complete machine rebuilds.

MANUFACTURING FACILITY

French maintains high quality and prompt delivery by operating our own manufacturing facility in Piqua, Ohio. We manufacture critical parts on oilseed, hydraulic, polymer and mixing machinery on site to precise quality standards.

Our manufacturing facility offers custom metalworking and machining for a wide variety of industrial applications. Advanced technical knowledge in machining, fabrication, pattern making, assembly and inspection allows us to handle complete jobs from start to finish, saving our customers time and money.

Utilizing over 225,000 square feet, we respond to customer needs by applying continuous improvement concepts in quality, delivery and supplier relationships.

The company operates a range of machine tools from manual machines to computerized machining centers with capabilities including: boring, turning, milling, grinding, drilling and keyseating. Crane capacity of 30 tons for assembly with a hook clearance of 23 feet and 20 tons crane capacity for heavy machining allows versatility in these applications.





French Oil Mill Machinery Company's worldwide headquarters and manufacturing facility is in the industrial community of Piqua, Ohio, USA. Located 30 miles north of Dayton, Ohio, and the Interstate 75/Interstate 70 crossroads, Piqua is within 500 miles of 80% of all manufacturing in the United States.

Convenient and accessible, this city of 21,000 residents is within 30 minutes of the Dayton International Airport, 90 minutes of Columbus and Cincinnati and boasts ample lodging, restaurants, entertainment, business and industrial support.

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